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VIA OVERNIGHT MAIL

September 7, 2005

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

SEP 0 8 2005
PUBLIC SERVICE

RE: The Annual Cost Recovery Filing for Demand Side Management by The Union

Light, Heat and Power Company

Case No. 2004-00389

Dear Ms. O'Donnell:

I am writing to request an informal conference in the above-referenced case. We would like an informal conference to discuss the current status of ULH&P's DSM programs with the Commission Staff and the Attorney General in anticipation of ULH&P's annual September 30th DSM filing.

We are available on September 13th or 14th for an informal conference.

Thank you for your consideration in this matter.

Very truly yours,

John J. Finnigan, Jr.

Senior Counsel

JJF/sew

cc: Hon. Ann Louise Chuevront